

GLOBAL NOTES TO SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS OF DEBTORS, STREAM TV NETWORKS, INC., CASE NO. 23-10763(mdc) AND TECHNOVATIVE MEDIA, INC., CAUSE NO. 10764 (Joint Administration Requested)

The Debtors develop their technology and conduct the majority of their business through their direct and indirect foreign and domestic subsidiaries. The Debtors provided capital to their direct and indirect foreign and domestic subsidiaries for the purpose of acquiring and developing assets and to conduct business operations. The Debtors direct interested parties to the *Declaration of Mathu Rajan in Support of Stream TV Networks, Inc. and Technovative Media, Inc. Chapter 11 Petition, Supporting Emergency Relief, and First Day Motions* [Docket No. 48] (“Rajan Declaration”) in which the Debtors’ organizational and operational structure is described in greater detail.

In its bankruptcy schedules, the Debtors disclose and describe the assets, including their ownership interest in direct subsidiaries and their contracts, that the Debtors owned as of March 15, 2023 (the “Petition Date”). The Debtors’ direct subsidiaries, in turn, hold or may hold ownership interests in the Debtors’ indirect subsidiaries as depicted on the Debtor’s Organization Chart included in the Rajan Declaration. The assets of the Debtors’ direct and indirect subsidiaries are not included in the Debtors’ bankruptcy schedules.

The Debtors intend to complete a recovery of assets which were previously and improperly transferred in contravention of express provisions of its corporate charter through an invalidated board settlement agreement as confirmed by the Delaware Supreme Court through an *en banc* unanimous decision on June 15, 2022. *See Stream TV Networks, Inc. v. Seecubic, Inc.*, No. 360, 2021, p. 3 (Del. June 15, 2022) (Holding that “a majority vote of Class B stockholders is required under Stream’s charter” to “transfer pledged assets to secured creditors in connection with what was, in essence, a privately structured foreclosure transaction”).¹ The Delaware Supreme Court also held that the “agreement authorizing the secured creditors to transfer Stream’s pledged assets . . . is **invalid** because Stream’s unambiguous certificate of incorporation required the approval of Stream’s Class B stockholders.” *Id.* at p. 34. (emphasis added).

¹ A debt resolution committee of the Debtor’s Board of Directors purporting to act on the Debtor’s behalf reached an unauthorized settlement enshrined in an agreement titled as the Omnibus Agreement, dated May 6, 2021, between the Debtor’s senior secured lender, SLS Holdings VI, LLC (“SLS”) and the Debtor’s debt resolution committee, which was which approved by the Delaware Court of Chancery and then held to be invalid by the Delaware Supreme Court on appeal. Prior to the Delaware Supreme Court ruling the SLS Holdings and its newly formed company,

The new company formed by the purported secured lenders,² SeeCubic, Inc. (“SeeCubic”),³ asserted an ownership interest in all of the Debtor’s assets and took possession of, and in some cases, destroyed the Debtors’ assets. The Chancery Court, on remand and with direction from the Delaware Supreme Court to effectuate the dismissal and vacating of its prior injunctive relief, has made it clear that the assets must be returned **both in title and possession to the Debtors.**⁴ Furthermore, the Chancery Court on August 10, 2022, issued an *Order Granting Partial Final Judgment* in favor of the Debtor. The order stated: “Pending transfer of the Assets from SeeCubic to Stream, SeeCubic and all those acting in concert with it shall not use, impair, encumber, or transfer the Assets, except as necessary to maintain the Assets in the ordinary course of business and preserve their value pending transfer to Stream.” Rajan Declaration, Exhibit BB. Despite these clear directives, the purported secured lenders have resisted and continue to resist return of the assets.

The Debtors have also been alerted to SeeCubic’s violation of intellectual property licenses which were held by the Debtors and were non-transferable, actions violating third party rights under applicable Federal and state law which cannot be remedied or cleansed by the invalidated settlement, even prior to its invalidation by the Delaware Supreme Court. Even before the Omnibus Agreement was invalidated, the transfers themselves were invalid under both a Phillips license to the Debtors and a Rembrandt 3D Holding Ltd. (“Rembrandt”) license, both parties not subject to the settlement or any now invalidated injunctive relief by the Chancery Court.⁵

The Debtors have been subjected to continuous damage by the purported secured creditors, even after the Supreme Court decision. SeeCubic, the purported lenders, and Mr. Shad Stastney of SeeCubic and SLS, were held in contempt by the Delaware Court of Chancery in October 2022 for their orchestrated efforts to seize control of the Debtor’s subsidiary, TechnoVative Media, Inc.,

² The Debtors contend that SLS Holdings VI, LLC (“SLS”) and Hawk Investment Holdings Limited (“Hawk”) hold secured debt convertible to equity or must pursue their claims in chapter 11 where they will be paid in full, if their claims are allowed.

³ SeeCubic, Inc., a Delaware entity, took its name from a foreign Dutch subsidiary of the Debtors, SeeCubic B.V. (The Netherlands) (“SCBV”) and is likely in violation of trademark laws protecting the Debtors and its foreign subsidiary).

⁴ On August 9, 2022, nearly 8 weeks after the Delaware Supreme Court opinion, the Chancery Court issued a TRO against SeeCubic. Vice Chancellor Laster specifically stated his expectations: “SeeCubic will restore Stream’s assets to Stream in accordance with the Rule 54(b) order. Once this has occurred, SeeCubic may seek to exercise any creditor’s rights it possesses against Stream. SeeCubic must do so based on a status quo where Stream has title to and possession of its assets, not a status quo in which SeeCubic acquired possession based on a decision that the Delaware Supreme Court has held is erroneous.”

⁵ On February 21, 2023, Rembrandt filed suit in the U.S. District Court for the District of Delaware against parties using the Ultra-D technology without a Rembrandt license. It sued TechnoVative USA, which was under the direction of the Chancery Court-appointed Receiver, Hawk, and SeeCubic for trade secret violations and injunctive relief to prevent the sale of Stream’s assets *Rembrandt 3D Holding Ltd v Technovative Media, Inc., Hawk Investment Holdings Ltd. and SeeCubic, Inc.*

in the months after the Supreme Court decision. In ¶ 3 of his October 3, 2022 Opinion, Vice Chancellor Laster wrote: “This decision holds that SeeCubic and Hawk engaged in contumacious conduct. Shad L. Stastney was the puppet master who pulled the strings. He controls SeeCubic and Technovative, and he also controls SLS Holdings VI, LLC (“SLS”), Stream’s only secured creditor other than Hawk.” *See* Rajan Declaration, Exhibit AA.

SLS and SeeCubic possess some and claim to have obtained possession or control of other of the Debtor’s assets before the Petition Date. The Debtor’s investigation into the location and condition of its assets is ongoing. The Debtors have listed the assets that they believe they continue to own, unless otherwise expressly indicated in its bankruptcy schedules. The Debtors intend to pursue recovery of assets and to operate their business under the provisions of the Bankruptcy Code in this case.

Additional Notes:

1. Because US GAAP treatment may not apply to the Debtor’s assets located in foreign jurisdictions, the values provided for certain assets may differ from typical accounting standards.
2. Funding advanced by the Debtors to their direct and indirect subsidiaries are reflected in intercompany loans.
3. The Debtors’ goodwill and similar intangible value is not reflected in the Debtors’ bankruptcy schedules.
4. SeeCubic BV (the Netherlands) is a subsidiary of the Debtors, SeeCubic BV (the Netherlands) is unrelated to and is a separate entity from SeeCubic Inc., a company newly formed in Delaware by SLS Holdings, Inc.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF PENNSYLVANIA
READING DIVISIONIN RE:
Stream TV Networks, Inc.

CHAPTER 11

DEBTOR(S)

CASE NO 23-10763

LIST OF EQUITY SECURITY HOLDERS

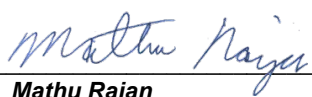
Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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See Schedule attached

A

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO and Director of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: March 29, 2023Signature: **Mathu Rajan**
CEO and Director

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Visual Semiconductor, Inc	63,062	-	-	-	63,062	-	45,000,000	0.04%	80.06%
Akshaya Holdings LLC	5,021,551	-	-	-	5,021,551	19,253,216	-	2.81%	8.79%
Mathu Rajan	18,200	-	-	-	18,200	18,200	-	0.01%	0.009%
Visual Technology Innovations, Inc	52,562	-	-	-	52,562	-	-	0.03%	0.002%
Glasses-Free Technologies, Inc.	9,273	-	-	-	9,273	-	-	0.01%	0.0004%
2.889%88.855%These companies/entities are controlled by Mathu Rajan and control 88.86% of the Company									
Hawk Investment Holdings Limited	89,201,430	336,645	399,566,883	9,500	489,114,458	1,091,538	-	50.09%	4.47% Post conversion as of Oct 2022
Joseph Corso	2,782,389	-	-	-	2,782,389	1,182,389	-	1.56%	0.65%
SLS Holdings VI, LLC	13,583,605	-	13,226,566	-	26,810,171	-	-	7.60%	0.60%
Vayikra Capital LLC	4,429,002	-	10,266,248	-	14,695,250	495,691	-	2.48%	0.42%
Todd D Tuls	1,669,062	-	300,000	-	1,969,062	739,062	-	0.93%	0.40%
Jeffrey A Grossman	807,480	-	50,000	-	857,480	792,480	-	0.45%	0.39%
Tom Sego	5,110,000	-	26,668	-	5,136,668	34,483	-	2.86%	0.24%
Billy J. Knott	268,003	-	-	-	268,003	268,003	-	0.15%	0.13%
Estate of Harold A Sorgenti	1,006,009	-	-	-	1,006,009	184,232	-	0.56%	0.13%
Hadron Master Fund	2,666,668	-	5,666,668	-	8,333,336	-	-	1.49%	0.12%
MTL Shipping & Investment Ltd	2,509,448	-	12,985,942	-	15,495,390	-	-	1.40%	0.11%
Raja Rajan	2,500,000	-	-	-	2,500,000	-	-	1.40%	0.11%
Charles William David Birchall	2,300,000	-	4,233,331	-	6,533,331	-	-	1.29%	0.10%
Broughton Ltd.	2,132,080	-	497,316	-	2,629,396	-	-	1.19%	0.09%
Alvaro Ramirez	997,761	-	-	-	997,761	107,761	-	0.56%	0.09%
Pershing Nominees Ltd a/c CCCLT	1,801,573	-	861,971	-	2,663,544	-	-	1.01%	0.08%
Sonny Mandell	1,711,260	-	-	-	1,711,260	-	-	0.96%	0.08%
Adolfo & Donna Carmona	451,668	-	483,335	-	935,003	125,000	-	0.25%	0.08%
Alastair Duncan Hadfield Crawford	1,382,073	-	1,164,584	-	2,546,657	-	-	0.77%	0.06%
Jerry Schwartz	114,018	-	-	-	114,018	114,018	-	0.06%	0.06%
Charles Lasley	113,702	-	-	-	113,702	113,702	-	0.06%	0.06%
Lawrence Ciarcia	113,702	-	-	-	113,702	113,702	-	0.06%	0.06%
Hallfield Holdings SA	1,250,001	-	833,335	-	2,083,336	-	-	0.70%	0.06%
Vipul Patel	1,128,492	-	900,003	-	2,028,495	9,216	-	0.63%	0.05%
MWL International Ltd	1,213,152	-	3,866,684	-	5,079,836	-	-	0.68%	0.05%
Nigel Hamilton-Smith	1,066,426	-	1,688,221	-	2,754,647	-	-	0.60%	0.05%
Pepper Grove Holdings Limited	1,055,005	-	1,141,670	-	2,196,675	-	-	0.59%	0.05%
Debt Opportunity Fund, LLC	94,693	-	-	-	94,693	94,693	-	0.05%	0.05%
Total CFO, LLC	94,693	-	-	-	94,693	94,693	-	0.05%	0.05%
St Peter Port Capital	1,007,913	-	-	-	1,007,913	-	-	0.56%	0.04%
Eugene Jhong and Jisun Rhee Trust	86,206	-	-	-	86,206	86,206	-	0.05%	0.04%
Margaret Valentine	75,000	-	-	-	75,000	75,000	-	0.04%	0.04%
Puddles 2 Limited	786,337	-	-	-	786,337	-	-	0.44%	0.03%
Adrian Conrad Holmes	785,000	-	930,000	-	1,715,000	-	-	0.44%	0.03%
William & Joanne Jellison	88,966	-	-	-	88,966	68,966	-	0.05%	0.03%
Andrew James Roughley	750,001	-	8,000,000	-	8,750,001	-	-	0.42%	0.03%
Mark Daniel Roughley	750,001	-	8,000,000	-	8,750,001	-	-	0.42%	0.03%
Dennis Lavin	725,000	-	1,000,000	-	1,725,000	-	-	0.41%	0.03%
Ian David Tanner	675,000	-	1,083,332	-	1,758,332	-	-	0.38%	0.03%
Jaystyle Limited	113,626	-	-	-	113,626	51,726	-	0.06%	0.03%
John McCrossin	57,167	-	-	-	57,167	57,167	-	0.03%	0.03%
Barry Alan Rutledge	56,851	-	-	-	56,851	56,851	-	0.03%	0.03%
Thomas L. Glen III	56,851	-	-	-	56,851	56,851	-	0.03%	0.03%
TR Reddy	56,851	-	-	-	56,851	56,851	-	0.03%	0.03%
Windsor International Corporation	600,000	-	2,800,000	-	3,400,000	-	-	0.34%	0.03%
Sanford Lipstein	54,498	-	-	-	54,498	54,498	-	0.03%	0.03%
Soniya Patel	73,154	-	-	-	73,154	51,725	-	0.04%	0.03%
Neulight Living Trust	589,267	-	-	-	589,267	-	-	0.33%	0.03%
Godefridus Vranken	576,000	-	300,000	-	876,000	-	-	0.32%	0.03%
Emson Holdings Ltd	570,000	-	3,800,000	-	4,370,000	-	-	0.32%	0.03%
Walsh CHB, Inc.	51,166	-	-	-	51,166	51,166	-	0.03%	0.03%

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Framse Holding GmbH	515,002		1,260,000		1,775,002	-		0.29%	0.02%
Keith O. Newton	55,734		-		55,734	45,734		0.03%	0.02%
Lisa Walsh	509,878		-		509,878	-		0.29%	0.02%
Leonardo Zampatti	500,000		250,000		750,000	-		0.28%	0.02%
Londer Securities S.A.	500,000		250,000		750,000	-		0.28%	0.02%
Chris Monson / CWM Real Estate Services, Inc.	43,207		-		43,207	43,207		0.02%	0.02%
Lester Amey	43,104	-	-		43,104	43,104		0.02%	0.02%
Michael T and Cheryl A Blakeslee	42,937	-	-		42,937	42,937		0.02%	0.02%
Silverwood Enterprises Limited	121,383	-	-		121,383	34,483		0.07%	0.02%
Edinburgh Capital Management	465,000		200,000		665,000	-		0.26%	0.02%
David Weber	41,160		-		41,160	41,160		0.02%	0.02%
Batten Trustee Ltd as Trustee of the Arrow Trust	450,001		833,335		1,283,336	-		0.25%	0.02%
Keith Owen Claude Merrick	450,001		441,668		891,669	-		0.25%	0.02%
Jan-Age Ronnestad	95,748	-	160,040		255,788	34,483		0.05%	0.02%
LRC 2011 Trust	55,434	-	16,670		72,104	37,933		0.03%	0.02%
Intrinsyc Technologies Corporation	415,346		-		415,346	-		0.23%	0.02%
Mark Dyer	401,024		200,512		601,536	-		0.22%	0.02%
Kishore Ganji & Srilalitha Bhattaram	54,483	-	-		54,483	34,483		0.03%	0.02%
Harry Gierman	44,483	-	-		44,483	34,483		0.02%	0.02%
David Cohen	35,269	-	-		35,269	35,269		0.02%	0.02%
Dr Alex Ortolano	34,500	-	-		34,500	34,500		0.02%	0.02%
Owen Nutto	34,300		-		34,300	34,300		0.02%	0.02%
Shadron Stastney	360,339		1,201,130		1,561,469	-		0.20%	0.02%
Eamonn Manson	351,024		175,512		526,536	-		0.20%	0.02%
Paul Stamatis Jr	95,000	-	-		95,000	25,000		0.05%	0.02%
Stephen M Andress	49,313	-	33,335		82,648	29,312		0.03%	0.02%
Laurence Catterson and Helen Tonar									
Pitt Catterson	338,367		-		338,367	-		0.19%	0.02%
Bruno Widmer	32,500	-	-		32,500	30,000		0.02%	0.01%
Michael Haggiag Family Trust u/a dtd 1/6/2014	325,000		350,000		675,000	-		0.18%	0.01%
Miriam Mandell	319,841				319,841	-		0.18%	0.01%
Mark Andrew Vully De Candole	316,667		150,000		466,667	-		0.18%	0.01%
David P Lamoreaux	29,870		-		29,870	28,620		0.02%	0.01%
Paul Fauci	28,425		-		28,425	28,425		0.02%	0.01%
Fred A. Shabel	135,999		-		135,999	17,156		0.08%	0.01%
Reyker Nominees Limited	303,277		234,972		538,249	-		0.17%	0.01%
Mr AI and Mrs HA Patel A&M									
Settlement Trust	27,500	-	-		27,500	27,500		0.02%	0.01%
Sheila Lois Laboda	27,288		-		27,288	27,288		0.02%	0.01%
David Taylor	300,000		150,000		450,000	-		0.17%	0.01%
S Bruce Rubin	42,931	-	5,086		48,017	25,431		0.02%	0.01%
Amlin Investments Ltd	295,000		408,330		703,330	-		0.17%	0.01%
Leo Hindery, Jr	292,596		3,193,108	2,000,000	5,485,704	-		0.16%	0.01%
Timothy D.K. Simond	292,501		608,334		900,835	-		0.16%	0.01%
Pepper J Frazier and Elizabeth P Frazier									
JT Ten	26,250	-	-		26,250	26,250		0.01%	0.01%
Guy H.A. Chisenhale-Marsh	255,000		215,000		470,000	-		0.14%	0.01%
Joseph A Saiia	78,515	-	-		78,515	17,245		0.04%	0.01%
Paul & Rachel Becker	22,740		-		22,740	22,740		0.01%	0.01%
Sharon Kostaroff	22,740		-		22,740	22,740		0.01%	0.01%
Lapis Ventures SAC Limited	250,000		-		250,000	-		0.14%	0.01%
Sharad Patel	249,000		830,000		1,079,000	-		0.14%	0.01%
Antoinette Garrison Trust	69,992	-	-		69,992	17,500		0.04%	0.01%
Robert N Garrison Trust	69,992	-	-		69,992	17,500		0.04%	0.01%

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Sorgenti Investors, L.P.	243,381				243,381	-		0.14%	0.01%
Peter Thomas Kaurstrand	227,499		503,330		730,829	-		0.13%	0.01%
Alkis P Zingas Trust	20,000	-	-		20,000	20,000		0.01%	0.01%
Quaker Holdings L.P.	213,494		500,000		713,494	-		0.12%	0.01%
Adolfo Carmona	200,000		-		200,000	-		0.11%	0.01%
Cereals & Vegetable Oils Trading Corp FZE	200,000		1,066,664		1,266,664	-		0.11%	0.01%
Leman Management Nominees Limited	200,000		100,000		300,000	-		0.11%	0.01%
Jurgen Toorneman	27,242	-	-		27,242	17,242		0.02%	0.01%
Antoinette Garrison	17,500	-	-		17,500	17,500		0.01%	0.01%
Jacob Winograd	17,242	-	-		17,242	17,242		0.01%	0.01%
Sanford Lipstein, Trustee Eugene Lipstein	17,173		-		17,173	17,173		0.01%	0.01%
James Marussich	17,055		-		17,055	17,055		0.01%	0.01%
Larry Schmalz	18,370	-	-		18,370	16,370		0.01%	0.01%
David Walpole, Helene Webb and The SRB Trustee Company Limited as Trustees of The DKM Walpole DT	180,000		600,000		780,000	-		0.10%	0.01%
Mary C McBrearty	16,250	-	-		16,250	16,250		0.01%	0.01%
Charles Neulight	171,315		-		171,315	-		0.10%	0.01%
Richard E. Carp	54,292		-		54,292	11,370		0.03%	0.01%
Brooks W Garrison	15,000	-	-		15,000	15,000		0.01%	0.01%
Robert N Garrison Jr	15,000	-	-		15,000	15,000		0.01%	0.01%
MP Tavill Revocable Trust	49,250	-	51,668		100,918	11,250		0.03%	0.01%
Nicholas Toppin	160,183		-		160,183	-		0.09%	0.01%
Robert S French Revocable Trust 2018	20,043	-	19,500		39,543	13,793		0.01%	0.01%
Pershing (CI) Nominees Limited a/c JCCLT	157,269		-		157,269	-		0.09%	0.01%
Elizabeth P Frazier	156,791		-		156,791	-		0.09%	0.01%
Roberto Villaquiran	156,539		-		156,539	-		0.09%	0.01%
LBJ Investors, LP	38,361		-		38,361	11,449		0.02%	0.01%
Charles J Caminada	150,000		75,000		225,000	-		0.08%	0.01%
Frank Dearie and Cindy Dearie	149,574		-		149,574	-		0.08%	0.01%
Mark & Sherri Finnegan	13,500	-	-		13,500	13,500		0.01%	0.01%
Bixx Tech Limited	147,899		333,335		481,234	-		0.08%	0.01%
Anthony Wigram	146,001		195,000		341,001	-		0.08%	0.01%
Spirit Shore Ventures, LLC	20,000	-	-		20,000	12,500		0.01%	0.01%
Rafael E Osona and Gail E Osona	12,931	-	-		12,931	12,931		0.01%	0.01%
David Lombardi	40,311	-	-		40,311	10,094		0.02%	0.01%
Neil Thacker Maclachan	140,000		70,000		210,000	-		0.08%	0.01%
Estate of Alfred Waber	25,813		-		25,813	11,370		0.01%	0.01%
Susan Spratt and David Spratt	35,000	-	-		35,000	10,000		0.02%	0.01%
Primorus Investments PLC	133,333		-		133,333	-		0.07%	0.01%
Sebastian Andrew Marr	133,333		-		133,333	-		0.07%	0.01%
Timothy John Morton	126,030		683,233		809,263	-		0.07%	0.01%
Bowman Sculpture International Ltd	125,939				125,939	-		0.07%	0.01%
Peter Jay Gilmore and Susan Florence Gilmore	11,437		-		11,437	11,437		0.01%	0.01%
Stuart Evan Horwich	17,781	-	7,000		24,781	10,781		0.01%	0.01%
Glen and Peggy Bordak	11,370		-		11,370	11,370		0.01%	0.01%
Gregory P. Gifford	11,370		-		11,370	11,370		0.01%	0.01%
John R. Bartos	11,370		-		11,370	11,370		0.01%	0.01%
Nicholas Ercolano	11,370		-		11,370	11,370		0.01%	0.01%
Joan Pileggi	11,000	-	-		11,000	11,000		0.01%	0.01%
Martin Fasack	34,514	-	-		34,514	8,621		0.02%	0.01%
The 2012 Sanford Lipstein Family Trust	119,483				119,483	-		0.07%	0.01%
Keith Young	119,108		-		119,108	-		0.07%	0.01%

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Jonathan Gellis	10,813	-	-		10,813	10,813		0.01%	0.01%
Leon J. Dutkiewicz, JR	10,782	-	-		10,782	10,782		0.01%	0.01%
Guy Spelman	10,776	-	-		10,776	10,776		0.01%	0.01%
Keith Gordon Marsden	116,898		133,335		250,233	-		0.07%	0.01%
Newman Chittenden	28,264	-	-		28,264	8,621		0.02%	0.01%
Mirdas Limited	112,688		-		112,688	-		0.06%	0.01%
Bruce Deluca	10,000	-	-		10,000	10,000		0.01%	0.00%
David Blomquist	10,000	-	-		10,000	10,000		0.01%	0.00%
Gordon Michael Howard	10,000	-	-		10,000	10,000		0.01%	0.00%
John W Quaintance III	10,000	-	-		10,000	10,000		0.01%	0.00%
Vincent A Pileggi	10,000	-	-		10,000	10,000		0.01%	0.00%
Sheila Laboda Revocable Trust	53,013	-	-		53,013	5,178		0.03%	0.00%
Christopher Matthews	100,781				100,781	-		0.06%	0.00%
Joseph S. Zuritsky	100,781				100,781	-		0.06%	0.00%
Grahame Paul Alan Lovett	100,500		268,000		368,500	-		0.06%	0.00%
CSS Ltd	100,001		666,670		766,671	-		0.06%	0.00%
CSS Recruitment	100,001		-		100,001	-		0.06%	0.00%
DEAR SPA	100,001		333,335		433,336	-		0.06%	0.00%
Joel Pace Kallan	100,001		333,335		433,336	-		0.06%	0.00%
Donald E Bates	100,000		250,000		350,000	-		0.06%	0.00%
Hanson Holdings Lux S.à r.l.	100,000		50,000		150,000	-		0.06%	0.00%
RAB Capital Holdings Limited	100,000		-		100,000	-		0.06%	0.00%
WB Nominees Limited	100,000		91,666		191,666	-		0.06%	0.00%
George M. Ross Irrevocable Indenture of Trust dated as of July 29, 1998	98,564				98,564	-		0.06%	0.00%
National Financial Services FBO Emilio DiSanluciano IRA	8,862	-	-		8,862	8,862		0.00%	0.00%
Peter Kaizer	22,503	-	-		22,503	7,394		0.01%	0.00%
Irwin Gruverman	8,621	-	-		8,621	8,621		0.005%	0.00%
John M Apathy & Susan G Apathy	8,621	-	-		8,621	8,621		0.005%	0.00%
Oz Ventures, LLC	8,621	-	-		8,621	8,621		0.005%	0.00%
RBC Capital Markets LLC Cust FBO David W Nock, Roth IRA	8,621	-	-		8,621	8,621		0.005%	0.00%
Warren Scott Hilton & Judith Kenney Hilton	8,620	-	-		8,620	8,620		0.005%	0.00%
RBC Capital Markets LLC Cust FBO Pieter Van Hoeven SEP IRA	8,276	-	-		8,276	8,276		0.005%	0.00%
S F Booth	87,693		-		87,693	-		0.049%	0.00%
Etta Winigrad	16,941	-	-		16,941	6,897		0.009%	0.00%
Jeffrey A. Dominick	25,852		-		25,852	5,719		0.014%	0.00%
Gary Ruchaber	13,147	-	-		13,147	6,897		0.007%	0.00%
Joel Vine	81,278				81,278	-		0.045%	0.00%
Larry Evans	77,609		-	24,000	101,609	-		0.043%	0.00%
Jarl Saal	7,000	-	-		7,000	7,000		0.004%	0.00%
Scott Lindell	6,897	-	-		6,897	6,897		0.004%	0.00%
Young Park	75,593				75,593	-		0.042%	0.00%
Leonard I. Korman	75,180				75,180	-		0.042%	0.00%
Hugh Rokeby Holland	75,001		58,334		133,335	-		0.042%	0.00%
Nicholas P Wentworth-Stanley	75,001		58,334		133,335	-		0.042%	0.00%
Charles David Murch	75,000		250,000		325,000	-		0.042%	0.00%
Fourys Co Ltd	75,000		250,000		325,000	-		0.042%	0.00%
Guy Henry Toller	75,000		100,000		175,000	-		0.042%	0.00%
Joseph J Karcsmar & Rene Laracuente	75,000		250,000		325,000	-		0.042%	0.00%
Michael Gray	75,000		250,000		325,000	-		0.042%	0.00%
Oliroma Holdings SRL	75,000		350,000		425,000	-		0.042%	0.00%
Patrick Miles	75,000		250,000		325,000	-		0.042%	0.00%
Yask sa	75,000		-		75,000	-		0.042%	0.00%

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Ronald L Caplan	74,505				74,505	-		0.042%	0.00%
Diane L Buechel Exempt Marital Trust									
5/6/09	74,430				74,430	-		0.042%	0.00%
Alan Robert Orchard	68,853		-		68,853	-		0.039%	0.00%
Charles L. Orr	68,281				68,281	-		0.038%	0.00%
Kathryn Toller	67,500		195,000		262,500	-		0.038%	0.00%
Ronald B. Mandell	60,560		-		60,560	-		0.034%	0.00%
Christopher Ernest Inns	60,001		120,000		180,001	-		0.034%	0.00%
David Kenneth Michael Walpole	60,000		260,000	9,500	329,500	-		0.034%	0.00%
Lauterstein Consulting Inc.	60,000		-		60,000	-		0.034%	0.00%
Richard Peter Pease	60,000		-		60,000	-		0.034%	0.00%
Melvin B. Miller	59,396				59,396	-		0.033%	0.00%
Marjonjac LLC	57,143		166,665		223,808	-		0.032%	0.00%
George Simon	5,173	-	-		5,173	5,173		0.003%	0.00%
Briana Deluca	5,000	-	-		5,000	5,000		0.003%	0.00%
Danielle Deluca	5,000	-	-		5,000	5,000		0.003%	0.00%
Jill Homorodean	5,000	-	-		5,000	5,000		0.003%	0.00%
Russell Malsam	55,000		-		55,000	-		0.031%	0.00%
Sarah Caroline Drnec	54,152		-		54,152	-		0.030%	0.00%
Mark Savarese and John Savarese									
JTWROS	53,724		-		53,724	-		0.030%	0.00%
Walmer Capital Limited	53,126		331,399		384,525	-		0.030%	0.00%
Brendan O'Neill	9,507	-	-		9,507	4,311		0.005%	0.00%
Kim Herold	51,283				51,283	-		0.029%	0.00%
Edward J Borkowski and Nancy B									
McCormick	51,003		-		51,003	-		0.029%	0.00%
Daniel Erlanger and Beth Erlanger	50,620		-		50,620	-		0.028%	0.00%
Steven Anthony Sussman	50,250		67,000		117,250	-		0.028%	0.00%
Stephen James Blackford	50,100		167,000		217,100	-		0.028%	0.00%
Alan Wood	50,000		66,666		116,666	-		0.028%	0.00%
Andrew Charles Finnemore Capon	50,000		25,000		75,000	-		0.028%	0.00%
Elizabeth Anne Merrick	50,000		25,000		75,000	-		0.028%	0.00%
Henry Guy Merrick	50,000		25,000		75,000	-		0.028%	0.00%
Jacopo Franzan	50,000		166,665		216,665	-		0.028%	0.00%
Josephine Linden	50,000		25,000		75,000	-		0.028%	0.00%
Natasha Imogen Merrick	50,000		25,000		75,000	-		0.028%	0.00%
Olivia Louise Merrick	50,000		25,000		75,000	-		0.028%	0.00%
Pains Fireworks Limited	50,000		66,666		116,666	-		0.028%	0.00%
Richard F.B. Milligan-Manby	50,000		25,000		75,000	-		0.028%	0.00%
Matthew Hammond	47,920		-		47,920	-		0.027%	0.00%
Tarlton Parsons	47,667		-		47,667	-		0.027%	0.00%
Esther and Murray Alter	47,500		125,000		172,500	-		0.027%	0.00%
Michele Laboda	12,036	-	-		12,036	3,454		0.007%	0.00%
Alane Laboda	10,680	-	-		10,680	3,454		0.006%	0.00%
Amy L Marz Revocable Trust	10,680	-	-		10,680	3,454		0.006%	0.00%
Jacob T. Laboda	10,680	-	-		10,680	3,454		0.006%	0.00%
David Simon	45,185		-		45,185	-		0.025%	0.00%
Kevin John Gollop	45,001		210,000		255,001	-		0.025%	0.00%
Brad Weiner	44,711				44,711	-		0.025%	0.00%
Gene Pendyke	44,711				44,711	-		0.025%	0.00%
Mactaggart & Mickel Investments									
Limited	44,267		-		44,267	-		0.025%	0.00%
Edward Napier Tremayne Miles	44,250		147,500		191,750	-		0.025%	0.00%
Paul Vincent Adams	-	43,110	43,110		86,220	-		0.024%	0.00%
James Weinstein	40,639				40,639	-		0.023%	0.00%
Andrew L Epstein	40,000		50,000		90,000	-		0.022%	0.00%
PCL Investments	37,792				37,792	-		0.021%	0.00%

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Connie J. Braden	10,746	-	-		10,746	2,587		0.006%	0.00%
Adam Bidwell	36,000		18,000		54,000	-		0.020%	0.00%
Helen Jane Jenson	36,000		168,000		204,000	-		0.020%	0.00%
Helene Kathleen Webb	36,000		168,000		204,000	-		0.020%	0.00%
Lisa Ann Walpole	36,000		168,000		204,000	-		0.020%	0.00%
James Kenneth Baudains	35,964		-		35,964	-		0.020%	0.00%
Rachel Baudains	35,964		-		35,964	-		0.020%	0.00%
Keith B. Ward	34,990				34,990	-		0.020%	0.00%
Walter John Schoendorf Jr	-	33,333	-		33,333	-		0.019%	0.00%
Family Trust created under Stuart A. Marcus Revocable Trust dated 4-4-93, as amended	32,117				32,117	-		0.018%	0.00%
Geraldine M. Rosato	31,240				31,240	-		0.017%	0.00%
Joan Johnson, Trustee Under Declaration of Revocable Trust, December 12, 2012	30,812				30,812	-		0.017%	0.00%
Linda E. Johnson	30,812				30,812	-		0.017%	0.00%
Mark Lombardi	30,217				30,217	-		0.017%	0.00%
Robert and Monique Currie	30,217				30,217	-		0.017%	0.00%
Andrew Lawley	30,000		-		30,000	-		0.017%	0.00%
Andrew Mark Slinger	30,000		100,000		130,000	-		0.017%	0.00%
Tammy S Maury and Steven C Maury	30,000		80,000		110,000	-		0.017%	0.00%
Victoria Alice Slinger	30,000		100,000		130,000	-		0.017%	0.00%
David Brookland and Valerie Brookland	27,849		-		27,849	-		0.016%	0.00%
Alvin Block	27,426				27,426	-		0.015%	0.00%
Frederic J Leonard	26,851		-		26,851	-		0.015%	0.00%
Tracy Anne Pernice	25,001		33,334		58,335	-		0.014%	0.00%
Jennifer and Eden Cahan	25,000		-		25,000	-		0.014%	0.00%
Jo Ellen Spitz Trust	25,000		-		25,000	-		0.014%	0.00%
Kenneth Hanover and Sylvia T Hanover JTWROS	25,000		-		25,000	-		0.014%	0.00%
William Philip Richards	25,000		-		25,000	-		0.014%	0.00%
Dale Phillips	22,272		-		22,272	-		0.012%	0.00%
John R Clarke	22,272		-		22,272	-		0.012%	0.00%
Elizabeth Lynn Bruce	21,500		-		21,500	-		0.012%	0.00%
Edward M Snider Estate	20,974				20,974	-		0.012%	0.00%
Gerald Laboda	20,158				20,158	-		0.011%	0.00%
Jonathan and Elizabeth Raith	20,133				20,133	-		0.011%	0.00%
Jonathan Paul Speck	20,005		-		20,005	-		0.011%	0.00%
Rupert Corfield	20,000		-		20,000	-		0.011%	0.00%
Jim Saltzman	19,473		17,850		37,323	-		0.011%	0.00%
Howard M. Casper	17,261				17,261	-		0.010%	0.00%
Musser Foundation	17,261				17,261	-		0.010%	0.00%
Gordaldo Limited	16,667		1,041,667		1,058,334	-		0.009%	0.00%
Eric Neulight and Caroline Neulight	16,208		-		16,208	-		0.009%	0.00%
Gary Ackerman and Valerie Ackerman	16,208		14,857		31,065	-		0.009%	0.00%
Gregory Allen Doran and Jennifer Burke Doran	16,208				16,208	-		0.009%	0.00%
James Gorman and Megan Othersen									
Gorman	16,208		-		16,208	-		0.009%	0.00%
Katie B Hauer	16,208		-		16,208	-		0.009%	0.00%
Marc Bozzacco	16,208				16,208	-		0.009%	0.00%
Ray Terwilliger	16,208		14,857		31,065	-		0.009%	0.00%
Euripides Psiloyenis	15,000		40,000		55,000	-		0.008%	0.00%
Gerald Laboda Revocable Trust	14,857				14,857	-		0.008%	0.00%
Mi Sook Han	13,551				13,551	-		0.008%	0.00%

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Ram K. Sreekakula and Vijaya L									
Sreekakula JTWROS	13,551				13,551	-		0.008%	0.00%
Peter Musser	12,599				12,599	-		0.007%	0.00%
Steve Atlas	12,599				12,599	-		0.007%	0.00%
Catherine M Mintzer	12,500		-		12,500	-		0.007%	0.00%
Lawrence Mintzer	12,500		-		12,500	-		0.007%	0.00%
Rose and James Tarangelo	12,070				12,070	-		0.007%	0.00%
Coralroot Limited	12,000		-		12,000	-		0.007%	0.00%
Eugene J. Lipstein Trust	11,924				11,924	-		0.007%	0.00%
Albert, Abram & Ivan Nalibotsky, JT	11,455				11,455	-		0.006%	0.00%
Carl H Grossman	10,500		35,000		45,500	-		0.006%	0.00%
Gerald A. Mandell	10,488				10,488	-		0.006%	0.00%
James W. and Elizabeth A. Smith	10,488				10,488	-		0.006%	0.00%
Judith Goldstein	10,488				10,488	-		0.006%	0.00%
Thomas R. Cronin Trust	10,488				10,488	-		0.006%	0.00%
Carol Fries	10,044				10,044	-		0.006%	0.00%
Cottage & Castle Ventures, Inc.	10,044				10,044	-		0.006%	0.00%
Daniel Southey	10,044				10,044	-		0.006%	0.00%
Robert and Debra DeCosta	10,044				10,044	-		0.006%	0.00%
Cheryl and Thomas Guerin	10,000		-		10,000	-		0.006%	0.00%
Christopher Edward Catling	10,000		10,000		20,000	-		0.006%	0.00%
Sarena L Snider	8,794				8,794	-		0.005%	0.00%
Ellen Rubin	7,448		-		7,448	-		0.004%	0.00%
The 2012 Gail Lipstein Family Trust	7,101				7,101	-		0.004%	0.00%
Sang Don and Anthony Kim	6,778				6,778	-		0.004%	0.00%
Thomas R. Masseria	6,778				6,778	-		0.004%	0.00%
Brian & Robyn Carp	6,048				6,048	-		0.003%	0.00%
Estate of Leonard Siegel	6,048				6,048	-		0.003%	0.00%
Larry J. Goldsborough	6,048				6,048	-		0.003%	0.00%
Gary Jacobs	5,250		14,000		19,250	-		0.003%	0.00%
Nisim Mirakov	5,040				5,040	-		0.003%	0.00%
Vinod and Sailaja Kuruvadi	5,040				5,040	-		0.003%	0.00%
Robert A. Zuritsky	5,019				5,019	-		0.003%	0.00%
Karen S Donovan	5,000		14,000		19,000	-		0.003%	0.00%
Madan G Moudgal	5,000		-		5,000	-		0.003%	0.00%
Russell D Coon Jr	5,000		-		5,000	-		0.003%	0.00%
Elizabeth Garrison Trust	4,122				4,122	-		0.002%	0.00%
Jacqueline B. Garrison Trust	4,122				4,122	-		0.002%	0.00%
Jennifer Garrison Trust	4,122				4,122	-		0.002%	0.00%
Kyle McBrearty Trust	4,122				4,122	-		0.002%	0.00%
Megan McBrearty Trust	4,122				4,122	-		0.002%	0.00%
Robert N. Garrison, III Trust	4,122				4,122	-		0.002%	0.00%
Yeon Ho Kim	4,062				4,062	-		0.002%	0.00%
A2MI Trinity 2 Partners	3,750		-		3,750	-		0.002%	0.00%
Silverplay Limited	3,750		-		3,750	-		0.002%	0.00%
Warren Scott Hilton	3,750		-		3,750	-		0.002%	0.00%
George Xixis	2,500		-		2,500	-		0.001%	0.00%
Andrew Kim	2,016				2,016	-		0.001%	0.00%
Gary Edelman	2,000		-		2,000	-		0.001%	0.00%
Harry F Mcann	1,356				1,356	-		0.001%	0.00%
John M Apathy	1,250		-		1,250	-		0.001%	0.00%
Bernard Spain	1	-	87,920		87,921	-		0.000001%	0.00%
Bernard Spain Family Partnership	1	-	40,644		40,645	-		0.000001%	0.00%
Don Freeman	1		-		1	-		0.000001%	0.00%
Paul Kelly	1	-	39,022		39,023	-		0.000001%	0.00%
Remy Fox	1	-	9,274		9,275	-		0.000001%	0.00%
Renee Freeman	1		-		1	-		0.000001%	0.00%

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Wendy Trow-Fox	1	-	4,709		4,710	-		0.000001%	0.00%
A.C.L.M. Luijks	-		35,500		35,500	-		0.0%	0.00%
Accrued Agent Warrants	-		700,408		700,408	-		0.0%	0.00%
AJ Yeh	-			15,000	15,000	-		0.0%	0.00%
Amanda Von Ahnen	-		-	100,000	100,000	-		0.0%	0.00%
Bart Barenbrug	-		-	600,704	600,704	-		0.0%	0.00%
Blake Capital Investments Limited	-		18,303		18,303	-		0.0%	0.00%
Blue Ocean Partners Ltd	-		950,000		950,000	-		0.0%	0.00%
Bradley Woods & Co Ltd	-		250,000		250,000	-		0.0%	0.00%
Bram Riemens	-		-	532,276	532,276	-		0.0%	0.00%
Bud Robertson	-		-	350,000	350,000	-		0.0%	0.00%
Dan Rink	-		-	200,000	200,000	-		0.0%	0.00%
Don Freeman & Renee Freeman	-	-	14,431		14,431	-		0.0%	0.00%
Duncan Humphreys	-		-	350,000	350,000	-		0.0%	0.00%
Eric Leenman	-		-	7,907	7,907	-		0.0%	0.00%
Eric Singer	-		256,000		256,000	-		0.0%	0.00%
Francisco Heredia	-		-	7,265	7,265	-		0.0%	0.00%
Franklin Rodgers	-		-	200,000	200,000	-		0.0%	0.00%
Geoval Consultants LLC	-		1,300,000		1,300,000	-		0.0%	0.00%
Gollop Consulting LLC	-		67,134		67,134	-		0.0%	0.00%
Grazina Seskeviciute	-		-	469,090	469,090	-		0.0%	0.00%
Hans Wouters	-		-	15,172	15,172	-		0.0%	0.00%
Hans Zuidema	-		-	750,889	750,889	-		0.0%	0.00%
Island Investment Holdings	-		63,243		63,243	-		0.0%	0.00%
Jack Wu	-		-	60,000	60,000	-		0.0%	0.00%
Jasmin Zhang	-		-	22,864	22,864	-		0.0%	0.00%
Jason Xu	-		-	15,000	15,000	-		0.0%	0.00%
Jeffrey Chan	-		-	19,708	19,708	-		0.0%	0.00%
Jing Cao	-		-	17,505	17,505	-		0.0%	0.00%
Jolene Sun	-		-	15,000	15,000	-		0.0%	0.00%
Joop Martens	-		-	8,570	8,570	-		0.0%	0.00%
Kaushik Banerjee	-		-	250,000	250,000	-		0.0%	0.00%
Kevin Cabot	-		-	50,000	50,000	-		0.0%	0.00%
Leo Riley	-		-	70,000	70,000	-		0.0%	0.00%
Lily Wang	-		-	15,000	15,000	-		0.0%	0.00%
Linda Wang	-		-	15,000	15,000	-		0.0%	0.00%
Liu Zhen	-		-	75,000	75,000	-		0.0%	0.00%
Lixin Wang	-		-	15,000	15,000	-		0.0%	0.00%
Lizzy Zhou	-		-	75,000	75,000	-		0.0%	0.00%
Mark Chen	-		-	50,000	50,000	-		0.0%	0.00%
Mark Groot	-		-	37,507	37,507	-		0.0%	0.00%
Mark Hsu	-		-	375,000	375,000	-		0.0%	0.00%
Mark J Coleman	-		1,687,975	1,000,000	2,687,975	-		0.0%	0.00%
Mark R Savarese	-		100,000		100,000	-		0.0%	0.00%
Marten Voogt	-		-	8,843	8,843	-		0.0%	0.00%
Martin Harwig	-		-	33,793	33,793	-		0.0%	0.00%
Matt JJ Lo	-		-	1,105,500	1,105,500	-		0.0%	0.00%
Michael Cremers	-		-	35,536	35,536	-		0.0%	0.00%
Michael F Aguilar	-		3,000		3,000	-		0.0%	0.00%
Mick McDonald	-		-	470,432	470,432	-		0.0%	0.00%
Miriam Banken	-		-	10,078	10,078	-		0.0%	0.00%
Misa Itaya	-		-	15,000	15,000	-		0.0%	0.00%
Muni Mohan	-		-	150,000	150,000	-		0.0%	0.00%
Mutlaq Alzayed	-		66,666		66,666	-		0.0%	0.00%
Neel Erp	-		-	8,220	8,220	-		0.0%	0.00%
Nicole Maneen	-		-	100,000	100,000	-		0.0%	0.00%
Pamela Wang	-		-	15,000	15,000	-		0.0%	0.00%

Holder	Class A Common Shares	Class B Preferred Shares	Warrants	Options/SARS	FD	Class B Voting	Class C Voting	Economic %	Voting %
Patric Theune	-		-	84,751	84,751	-		0.0%	0.00%
Peter Bergmans	-		-	10,691	10,691	-		0.0%	0.00%
Peter Roelen	-		-	133,433	133,433	-		0.0%	0.00%
Qiqi Wang	-		-	15,000	15,000	-		0.0%	0.00%
Ragu Pati	-		-	150,000	150,000	-		0.0%	0.00%
Robert Petch	-		50,874		50,874	-		0.0%	0.00%
Ronald Jacobs	-		250,000		250,000	-		0.0%	0.00%
Rosie Zhang	-		-	15,000	15,000	-		0.0%	0.00%
Russell Burke	-		7,500		7,500	-		0.0%	0.00%
S Neelam	-		-	150,000	150,000	-		0.0%	0.00%
Sacha Petrovic	-		-	7,286	7,286	-		0.0%	0.00%
Sara Robertson	-		-	75,000	75,000	-		0.0%	0.00%
Sheeba Rajesh	-		-	156,878	156,878	-		0.0%	0.00%
Simon Ford	-		-	200,000	200,000	-		0.0%	0.00%
Stefan Riemens	-		-	7,816	7,816	-		0.0%	0.00%
Suby Joseph	-		-	200,000	200,000	-		0.0%	0.00%
Tonneke Roelen	-		-	51,052	51,052	-		0.0%	0.00%
Toon Berkel	-		-	216,202	216,202	-		0.0%	0.00%
Vikas Kshetrapal	-		-	100,000	100,000	-		0.0%	0.00%
Walther Roelen	-		-	896,412	896,412	-		0.0%	0.00%
Wangling	-		-	15,000	15,000	-		0.0%	0.00%
Zhu Lin	-		-	60,000	60,000	-		0.0%	0.00%
Zygintas Papartis	-		-	197,038	197,038	-		0.0%	0.00%
Total (Pre-HIHL Conversion)	178,355,839	413,088	513,385,367	12,521,418	704,675,712	26,970,380	45,000,000		